



Tally
POWER OF SIMPLICITY

Tally.ERP 9 for Church Management



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Church Management Solution –An Overview



How Church Operations are Structured?

Church Management Solution on Tally.ERP 9			
Members Database Management	Services and Offerings	Receipts and Payments Managements	MIS Reports
<p>Manage member masters</p> <p>Manage:</p> <ul style="list-style-type: none"> a) Area master b) Relationship master c) Title master d) Activity master e) Service master <p>Manage family profiles:</p> <ul style="list-style-type: none"> a) Grand father's name b) Grand mother's name c) Father's name d) Mother's name e) Spouse's name f) Son / Daughter's name g) Sibling information <p>Manage member database:</p> <ul style="list-style-type: none"> a) Date of birth b) Contact number c) Occupation d) Material status e) Address f) Baptism date g) Confirmation date <p>Reminder report:</p> <ul style="list-style-type: none"> a) Birthday b) Wedding Anniversary 	<p>Manage Services Timings:</p> <ul style="list-style-type: none"> a) 6-7 Am b) 7-8 Am c) 8-9 Am d) 9-10 Am e) 10-11 Am <p>Manage different Language service:</p> <ul style="list-style-type: none"> a) English service b) Tamil service c) Kannada service d) Malayalam service e) other service <p>Manage cash offerings From members:</p> <ul style="list-style-type: none"> a) Building fund b) Church choir fund c) Medical aid for the poor d) Village church fund <p>Manage other Offerings:</p> <ul style="list-style-type: none"> a) Silver offerings b) Furniture offerings c) Vehicle offerings <p>Manage service-wise offerings:</p> <ul style="list-style-type: none"> a) Sunday service b) Wedding service c) Other service 	<p>Manage monthly subscription</p> <p>Manage receipts and payments</p> <p>Manage various expense like:</p> <ul style="list-style-type: none"> a) Church anniversary b) Sunday school c) Maintenance d) Cleaning charges e) Wages <p>Cheque printing</p> <p>Bank reconciliation</p> <p>Receipts and payments Book:</p> <ul style="list-style-type: none"> a) Consolidated b) Detailed <p>Manage outflow of Cash</p> <p>Manage category-wise Cash outflow</p> <p>Statement of accounts</p> <p>Ledger (member-wise) Summary</p> <p>Trial balance</p> <p>Cash inflow and outflow</p>	<p>List of family members</p> <p>Member-wise family report</p> <p>Member-wise monthly subscription report</p> <p>Baptized members list</p> <p>Confirmed members list</p> <p>Member-wise activity report:</p> <ul style="list-style-type: none"> a) Prayer group b) Youth fellowship <p>Area wise report</p> <p>Member-wise offering Report</p> <p>Service-wise offerings Report</p> <p>Income and expenditure Account</p> <p>Receipts and payment Book</p> <p>Cash Inflow & Outflow category-wise report</p>

Primary Requirement- Members' Database Management

Category/Module	Major Requirement	Explanation
Members' Database Management	Recording church Member details	Maintaining the members' database is one of the major requirements in church. The complete information of members like member name, address, parents name, individual photographs, multiple addresses, telephone numbers, date of birth, date of marriage, baptism date, death date and email etc., are very important. This will help the church committee to create and print accurate, up-to-date directories, reports, lists, and checklists.

Primary Requirement- Members' Database Management

S NO.	Requirement	Present in Tally.ERP	Built in Solution
1	Manage members' database		Yes
2	Manage area-wise master creation		Yes
3	Manage member-wise activity masters		Yes
4	Manage family profiles		Yes
5	Manage date of birth reminders		Yes
6	Manage services timings		Yes
7	Manage anniversary reminders		Yes
8	Notifications to members through emails	Yes	
9	Address printing		Yes
10	Member-wise address book		Yes

Primary Requirement-Services and Offerings

Category/Module	Major Requirement	Explanation
Services and Offerings	Manage services	Managing service timings and services in different language is very important. Along with managing the services calendar is important to church.
	Manage Offerings	The church gets various offerings from members which include cash, vehicle, furniture, silver, gold etc. All these offerings need to be categorized separately and final report should generated from the same.

Primary Requirement- Receipts and Payments Management

Category/Module	Major Requirement	Explanation
Receipts and Payments Management	Fund Management	The church gets various donations or contributions from various people. Managing the fund and allocating the fund under appropriate heading like church building, education, medical aid
	Member Subscription Summary	At any point of time, the church committee should be able to find the subscription amount pending from members. When a member comes and ask for his/her outstanding's, the accounts team should be in a position to give the report and collect the money

Tally.ERP 9 Fitment-MIS Reports

S NO.	Requirement	Present in Tally.ERP	Built in Solution
1	Member database		Yes
2	Member database with family profile		Yes
3	Member-wise subscription		Yes
4	Baptized members list		Yes
5	Active members list		Yes
6	Area-wise membership report		Yes
7	Offerings summary		Yes
8	Member-wise offerings summary		Yes
9	Service-wise offerings summary		Yes
10	Receipts and payment report		Yes
11	Income and expenditure account		Yes
12	Member-wise activity report		Yes
13	Confirmed members summary		Yes
14	Category-wise cash inflow and outflow		Yes



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